Investor Retirement Visa Endorsement
Application Form

To be eligible to apply for Tasmanian state visa endorsement, you must first meet all the applicable requirements set out by the Department of Immigration and Border Protection (the Department). You must assess your visa eligibility prior to seeking nomination.

It is highly unlikely that visa nomination will be granted to applicants who have not visited Tasmania and met with a member of the Department of State Growth’s Business and Skilled Migration unit.

To avoid processing delays, the following documents must be included with this endorsement application:

- DIBP Form 1249, with the relevant sections completed.
- A short curriculum vitae (CV), outlining your recent business experience.
- Evidence of your assets available to transfer to Tasmania.
- A copy of your passport photo page.

Note that this application form must be completed in English; there is no fee charged by the Tasmanian Government for visa endorsement; and any documents submitted which are not required for your application assessment will be destroyed.

Endorsements from the Tasmanian Government are valid for six (6) months, and are not transferable to any other State or Territory. If you are unable to lodge your visa application within the stipulated timeframe, you may be required to lodge a fresh application for endorsement.

State visa endorsement does not mean that a visa will automatically be granted. You must satisfy various visa requirements set by DIBP, which include health and character checks. The Tasmanian Government is not responsible for issuing visas.

You must inform the Business and Skilled Migration unit of any change to your circumstances, from the time you lodge your endorsement application to the time you arrive in Tasmania.

Application tips

This form is in PDF, a universal Portable Document Format, which you may not be able to save on your computer. We appreciate that you may not want to complete this entire form in one go. Read the following tips to make completing this form as simple as possible:

- You can complete this form by typing in your answers – there is no need to handwrite.
- Given that you may not be able to save this form on your computer, and may wish to take your time in completing any question, you can type your answer in another programme and simply copy and paste your answers into this form prior to completing it.
- Once you have completed the form, print it, sign the declaration, and then scan all the pages along with all additional documents and return it by email to the Business and Skilled Migration unit – we do not need original copies.

DISCLAIMER
Personal information will be collected from you for the purpose of informing your application and will be used by the Department of State Growth (the Department) for assessing and determining the application and may be used for other purposes permitted by the Tasmanian Development Act 1983. Failure to provide this information may result in your application not being able to be processed or the service not being able to be provided. Your personal information will be used for the primary purpose for which it is collected, and may be disclosed to contractors and agents of the Department or affiliated bodies, and other organisations authorised to collect it. Your basic personal information may be disclosed to other public sector bodies where necessary for the efficient storage and use of the information. Personal information will be managed in accordance with the Personal Information Protection Act 2004 and may be accessed by the individual to whom it relates on request to the Department’s Personal Information Protection Officer on info@stategrowth.tas.gov.au. You may be charged a fee for this service.
**Investor Retirement Application Form**

**Tasmanian Government**

**SUBCLASS 405**

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If you are using a migration agent for your visa application, please provide their details.

<table>
<thead>
<tr>
<th>Name</th>
<th>Agent Registration Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Email</td>
<td></td>
</tr>
<tr>
<td>Phone</td>
<td></td>
</tr>
<tr>
<td>Address</td>
<td></td>
</tr>
</tbody>
</table>

If you do appoint a migration agent to act on your behalf, the Tasmanian Government maintains the right to contact you directly.

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**SECTION A**

1. Surname
2. Given Names
3. Date of Birth
4. Gender
5. Citizenship
6. Postal address
   - Postcode
   - Country
7. Telephone
8. Fax
9. Email

10. If you are including your spouse in this visa application, please provide the following details

<table>
<thead>
<tr>
<th>Name of spouse</th>
<th>Date of Birth</th>
</tr>
</thead>
</table>

11. If you are currently in Australia, which visa are you on?

<table>
<thead>
<tr>
<th>Visa name</th>
<th>Subclass</th>
<th>Expiry date</th>
</tr>
</thead>
</table>

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12. In your own words, explain why you wish to settle in Tasmania (as opposed to other states in Australia)?

13. In addition to your designated investment, how much money (in AUD) do you plan to spend on settlement in Tasmania (purchasing house, car, furniture etc)?

$ __________

14. Have you visited Tasmania in the past?

☐ Yes ➔ Please provide details.

<table>
<thead>
<tr>
<th>Dates</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</table>

Did any family members accompany you?

☐ Yes

☐ No

☐ No
**APPLICANT**

1. I confirm that all the information I have provided to the Department of State Growth (the department) is true and accurate.

2. I acknowledge that the department may contact people or companies referred to in this application for the purpose of sponsorship assessment.

______________________________  ______________________
signature of applicant            date

**MIGRATION AGENT**

*If you are not using a migration agent, please leave this section blank*

1. I confirm that all the information I have provided to the department is true and accurate.

2. I confirm that this applicant will meet the Department of Immigration and Border Protection's basic requirements for the Subclass 405 Investor Retirement visa.

______________________________  ______________________
signature of agent              MARN

*Forward your completed application, with all relevant material attached, to*

*business@migration.tas.gov.au*

Our preferred method of communication is email; however fax and postal contact details are available on our website.*